



## WHAT WE DO

Have you recently started a new job or received a promotion? Recently celebrate a milestone birthday? Caring for an aging parent? Are you thinking about retiring soon? Are you thinking about retirement and not sure how that all comes together?

At Flowerstone Financial, we can help you develop a plan and meet your financial goals. We have capacity to serve more professionals and families now.

## OUR SERVICES



Big Ticket Purchase & Finance Planning



Charitable Gift Planning



Cashflow & Compensation Planning



Cash Reserve Planning



Debt Management Planning



Education Planning



Employment & Career Change Planning



Estate Planning



Investment Selection, Management, Oversight Planning



Insurance Planning



Life Planning



Planning For Adult Children



Planning For Adult Mom & Dad



Planning For Special Circumstances



Tax Diversification



Tax Planning



Real Estate Relocation & Finance Planning



Repurpose My Time Now Planning



Retirement Planning